



Estate Planning Smarts: A Practical, User-Friendly, Action-Oriented Guide, 4th Edition

Deborah L. Jacobs

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No one lives forever. So why leave anything to chance? This best-selling book can help you tackle a potentially difficult and very emotional process. In plain English, it explains:

When to re-do your will

Mistakes people make when trying to avoid probate

Rules for IRA inheritors

How to hire a lawyer

Key documents to protect yourself if you become ill or disabled

How to appoint a guardian for children

How custodial accounts and 529 plans affect financial aid

The fourth edition, which replaces earlier editions, is completely revised to include how income taxes affect estate planning, the pros and cons of credit shelter trusts and the law on planning for same-sex couples.

Celebrity case studies illustrate estate planning strategies and mistakes by, among others: Humphrey Bogart, Lauren Bacall, James Gandolfini, Philip Seymour Hoffman, John Updike and Adam Yauch.

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